



British Columbia Securities Commission

QUARTERLY AND YEAR END REPORT

BC FORM 51-901F
(previously Form 61)

INCORPORATED AS PART OF: SCHEDULE A

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ISSUER DETAILS		FOR QUARTER ENDED			DATE OF REPORT		
NAME OF ISSUER					Y M D		
MANO RIVER RESOURCES INC.		03 10 31			03 12 30		
ISSUER ADDRESS							
600 – 890 WEST PENDER STREET							
CITY/	PROVINCE	POSTAL CODE	ISSUER FAX NO.	ISSUER TELEPHONE NO.			
VANCOUVER	BC	V6C 1J9	604-687-1327	604-689-1700			
CONTACT PERSON		CONTACT'S POSITION			CONTACT TELEPHONE NO.		
SHIRAZ (RAZ) HUSSEIN		CONTROLLER			604-689-1700		
CONTACT EMAIL ADDRESS		WEB SITE ADDRESS					
N/A		www.manoriver.com					

CERTIFICATE

The three schedules required to complete this Report are attached and the disclosure contained therein has been approved by the Board of Directors. A copy of this Report will be provided to any shareholder who requests it.

DIRECTOR'S SIGNATURE	PRINT FULL NAME	DATE SIGNED		
		Y M D		
"TOM G. ELDER"	TOM G. ELDER	03 12 30		
DIRECTOR'S SIGNATURE	PRINT FULL NAME	DATE SIGNED		
		Y M D		
"GUY E. PAS"	GUY E. PAS	03 12 30		

Consolidated Interim Financial Statements of

MANO RIVER RESOURCES INC.

October 31, 2003

MANO RIVER RESOURCES INC.

Consolidated Balance Sheets

(Prepared by Management without audit)

(Stated in U.S. Dollars)

	Nine months ended October 31, 2003 \$ (unaudited)	Year ended January 31, 2003 \$ (audited)
ASSETS		
Current		
Cash and cash equivalents	162,379	184,116
Accounts receivable	32,892	2,139
	195,271	186,255
Investments (Note 3)	34,496	34,496
Resource properties (Note 4)	3,955,000	4,045,090
Deferred exploration costs	8,231,320	7,647,211
Reclamation bonds (Note 5)	340,610	340,610
	12,756,697	12,253,662
LIABILITIES		
Current Liabilities		
Accounts payable and accrued liabilities	88,127	97,664
Due to related parties (Note 9)	208,338	305,195
	296,465	402,859
Provision for reclamation (Note 5)	340,610	340,610
Convertible debenture (Note 8)	216,973	138,723
SHAREHOLDERS' EQUITY		
Share capital (Note 6)	16,712,859	15,867,323
Subscriptions (Note 7)	73,544	-
Equity component of convertible debenture	96,000	96,000
Cumulative translation difference	(21,755)	(21,755)
Deficit	(4,957,999)	(4,570,098)
	11,902,649	11,371,470
	12,756,697	12,253,662

APPROVED BY THE DIRECTORS:

"TOM G. ELDER" (Signed)

Director

"GUY E. PAS" (Signed)

Director

MANO RIVER RESOURCES INC.

Consolidated Statements of Loss

(Prepared by Management without audit)

Stated in U.S. Dollars)

	Three months ended October 31, 2003 \$ (unaudited)	Three months ended October 31, 2002 \$ (unaudited)	Nine months ended October 31, 2003 \$ (unaudited)	Nine months ended October 31, 2002 \$ (unaudited)
Revenue				
Interest income	1,267	3,151	3,473	7,658
Expenses				
Administrative and office expenses	1,326	832	3,995	4,494
Bank and interest charges	1,014	191	8,799	512
Directors fees	6,000	8,000	8,000	21,000
Foreign exchange loss (gain)	(1,190)	(3,779)	91	922
Investor communications	20,033	-	47,001	-
Loss on sale of investments	-	-	-	5,568
Management fees	24,000	12,000	59,500	67,500
Mine maintenance expenses	1,479	12,292	33,469	41,212
Nominated broker and adviser	6,129	9,959	26,187	32,930
Professional fees, legal, audit and accounting	19,623	11,833	75,294	76,776
Transfer agent and regulatory fees	20,628	2,354	37,101	26,405
Travel and promotion	-	-	1,847	6,100
	99,042	53,682	301,284	283,419
Loss before under noted item	(97,775)	(50,531)	(297,811)	(275,761)
Write-off of resource property	-	-	(90,090)	-
Loss for the period	(97,775)	(50,531)	(387,901)	(275,761)
Loss per share	(0.001)	(0.000)	(0.002)	(0.002)

MANO RIVER RESOURCES INC.

Consolidated Statements of Deficit

(Prepared by Management without audit)

Stated in U.S. Dollars)

	Nine months ended October 31, 2003 \$ (unaudited)	Year ended January 31, 2003 \$ (audited)
Deficit, Beginning of year	(4,570,098)	(4,217,881)
Loss for the Period	(387,901)	(352,217)
Deficit, End of Period	(4,957,999)	(4,570,098)

MANO RIVER RESOURCES INC.
Consolidated Statements of Cash Flows
(Prepared by Management without audit)
Stated in U.S. Dollars)

	Three months ended October 31, 2003 \$ (unaudited)	Three months ended October 31, 2002 \$ (unaudited)	Nine months ended October 31, 2003 \$ (unaudited)	Nine months ended October 31, 2002 \$ (unaudited)
Operating Activities				
Loss for the period	(97,775)	(50,531)	(387,901)	(275,761)
Changes in non-cash working capital accounts				
Loss on sale of investments	-	-	-	5,568
Write-off of resource property	-	-	90,090	-
Accounts receivable	(23,998)	2,168	(30,753)	(3,386)
Accounts payable	(32,225)	76,128	(9,537)	19,830
	(153,998)	27,765	49,800	(253,749)
Financing Activities				
Issuance of share capital (net of costs)	-	-	728,989	631,412
Subscriptions	73,544	-	73,544	-
Proceeds from sale of investments	-	-	-	94,432
Convertible debenture	-	-	78,250	200,000
Due to related parties	71,607	56,470	19,690	(70,188)
	145,151	56,470	900,473	855,656
Investing Activities				
Resource properties -				
Acquisition of resource properties	-	-	-	(86,196)
Deferred exploration expenditures	(247,702)	(247,835)	(584,109)	(601,166)
	(247,702)	(247,835)	(584,109)	(687,362)
Increase (Decrease) In Cash	(256,549)	(163,600)	(21,737)	(85,455)
Cash, Beginning of Period	418,928	203,243	184,116	125,098
Cash, End of Period	162,379	39,643	162,379	39,643

Supplemental disclosure of non-cash financing and investing activities

During the quarter ended October 31, 2003, the Company:

Issued 2,819,397 common shares in settlement of \$116,547 due to related parties

During the quarter ended October 31, 2002, the Company:

Issued 6,427,545 common shares in settlement of \$415,295 due to related parties

MANO RIVER RESOURCES INC.

Consolidated Statements of Deferred Exploration Costs

(Prepared by Management without audit)

Stated in U.S. Dollars)

	Three months ended October 31, 2003 \$ (unaudited)	Three months ended October 31, 2002 \$ (unaudited)	Nine months ended October 31, 2003 \$ (unaudited)	Nine months ended October 31, 2002 \$ (unaudited)
Deferred exploration expenditures				
Assays incl. Shipment	4,305	2,695	26,546	8,893
Communications	8,388	6,915	25,253	22,825
Consultants	36,339	52,157	79,142	101,101
Data, images, reports and maps	2,084	233	6,243	2,269
Geologists' support	-	5,212	1,345	8,688
Licenses and permit fees	34,896	10,000	92,242	123,735
Project/field office costs, other	26,762	51,903	64,152	69,418
Salaries and wages	96,631	81,733	196,513	178,421
Subsistence	8,426	14,251	37,817	33,396
Transportation	29,871	22,736	54,856	52,420
Net expenditures during the period	247,702	247,835	584,109	601,166
Balance, Beginning of period	7,983,618	7,231,435	7,647,211	6,878,104
Balance, End of period	8,231,320	7,479,270	8,231,320	7,479,270

MANO RIVER RESOURCES INC.
Notes to the Financial Statements
For The Nine Months Ended October 31, 2003

(Prepared by Management without audit)

(Stated in U.S. Dollars)

1. NATURE OF OPERATIONS AND CONTINUING OPERATIONS

The Company is engaged in the acquisition, exploration and development of gold and diamond properties. The Company is in the development stage and has no source of cash flows other than loans from related parties or equity offerings.

These consolidated financial statements are prepared on a going concern basis which assumes that the Company will be able to realize assets and discharge liabilities in the normal course of business. The Company's ability to continue on a going concern basis depends on its ability to successfully raise additional financing. If the Company cannot obtain additional financing the Company may be forced to realize its assets at amounts significantly lower than the current carrying value.

2. SIGNIFICANT ACCOUNTING POLICIES

These financial statements have been prepared in accordance with generally accepted accounting principles in Canada and reflect the following significant accounting policies. The United States dollar has been identified as the Company's currency of measurement and is used for external reporting purposes.

(a) Principles of consolidation

These financial statements include the accounts of Mano River Resources Inc. and its principal subsidiary, Mano River Resources Ltd. and its subsidiaries.

(b) Cash and cash equivalents

Cash and cash equivalents consists of cash on hand, deposits in banks and highly liquid investments with an original maturity of ninety days or less.

(c) Investments

Investments are recorded at the lower of cost and net realizable value

(d) Resource properties and deferred exploration costs

The Company follows the method of accounting for its mineral properties whereby all costs related to acquisition, exploration and development are capitalized by property.

(e) Loss per share

Loss per share is computed using the weighted average number of shares outstanding during the year.

MANO RIVER RESOURCES INC.
Notes to the Financial Statements
For The Nine Months Ended October 31, 2003

(Prepared by Management without audit)

(Stated in U.S. Dollars)

3. INVESTMENTS

	October 31, 2003	January 31, 2003
St. Andrew Goldfields Ltd. (formerly Royal Victoria Minerals Ltd.)	\$ 34,496	\$ 34,496
	<u>34,496</u>	<u>34,496</u>

The St. Andrew Goldfields Ltd. Investment consists of 520,000 common shares with a quoted market value at October 31, 2003 of \$122,200 (January 31, 2003 -\$75,925)

The Royal Victoria Minerals Ltd., St. Andrew Goldfields Ltd. and United Tex-Sol Mines completed a business combination by way of a plan of arrangement with St. Andrew as the surviving entity. Under the terms of the arrangement, Royal Victoria shareholder received two common shares of St. Andrew for each Royal Victoria common share.

4. RESOURCE PROPERTIES

	October 31, 2003	January 31, 2003
Acquisition costs		
Liberia, West Africa	\$ 320,000	\$ 320,000
Guinea, West Africa	1,940,000	1,940,000
Sierra Leone, West Africa	1,695,000	1,695,000
ManoTaur Joint Venture, Canada	-	90,090
Closing balance	<u>\$ 3,955,000</u>	<u>\$ 4,045,090</u>

5. RECLAMATION BONDS

As at October 31, 2003, term deposits totaling \$340,610 (January 31, 2003 - \$340,610) have been pledged to the State of Washington as security for reclamation costs on the Van Stone property. A reclamation provision has been accrued in the amount of \$340,610. The Company has completed an assessment of the reclamation and closure costs and it is anticipated that costs incurred will not exceed this provision. The Company will continually monitor the costs related to the Van Stone mine and will make further provision if it is determined necessary.

MANO RIVER RESOURCES INC.
Notes to the Financial Statements
For The Nine Months Ended October 31, 2003

(Prepared by Management without audit)

(Stated in U.S. Dollars)

6. SHARE CAPITAL

(a) *Authorized* - Unlimited common shares without par value

(b) *Issued*

	<u>Shares</u>	<u>Amounts</u>
Balance at January 31, 2002	101,162,671	\$ 14,357,213
Shares issued on private placement (net of costs)	26,300,000	1,094,815
Shares issued for settlement of debt	6,427,545	415,295
<u>Balance at January 31, 2003</u>	<u>133,890,216</u>	<u>15,867,323</u>
Shares issued on private placement (net of costs)	17,250,000	668,094
Shares issued on exercise of warrants	1,250,000	60,895
Shares issued for settlement of debt	2,819,397	116,547
<u>Balance at October 31, 2003</u>	<u>155,209,613</u>	<u>16,712,859</u>

As at October 31, 2003, the following stock options were outstanding:

<u>Number of Common Shares</u>	<u>Exercise price per share (Cdn\$)</u>	<u>Expiry date</u>
2,540,000	\$ 0.34	February 12, 2004
100,000	\$ 0.34	April 14, 2005
990,000	\$ 0.22	May 1, 2006
845,000	\$ 0.10	February 21, 2007
5,000,000	\$ 0.11	March 21, 2007
905,000	\$ 0.10	August 14, 2008
<u>10,380,000</u>		

7. SUBSCRIPTIONS

	<u>Shares</u>	<u>Amount</u>
Share subscription for exercise of warrants	1,550,000	73,544

The Company received US\$73,544 for the conversion of warrants covering 1,550,000 fully paid common shares at GBP 0.03 per share. At October 31, 2003, the common shares had not been issued.

MANO RIVER RESOURCES INC.
Notes to the Financial Statements
For The Nine Months Ended October 31, 2003

(Prepared by Management without audit)

(Stated in U.S. Dollars)

8. CONVERTIBLE DEBENTURE

The Company entered into a convertible debenture agreement with respect to advances from a company controlled by a director. Advances totaling \$200,000 will under this debenture be repayable on April 30, 2004, together with accumulated interest at 6% per annum. The principal amount is convertible by the holder into common shares of the Company at a price of £0.04 per share at any time prior to repayment and this transaction has been approved by the regulatory authorities.

9. RELATED PARTY TRANSACTIONS

During the year to date, the Company incurred billings of \$91,720 from related parties for management fees and professional services. All transactions with related parties have occurred in the normal course of operations. As at October 31, 2003, the amount due to related parties totals \$208,338. These balances are payable on demand and have arisen from the provision of services referred to above and provision of short-term bridge financing.

10. FAIR VALUE OF FINANCIAL INSTRUMENTS

The Company's financial assets and liabilities are cash and cash equivalents, accounts receivable, investments, accounts payable and accrued liabilities, and due to related parties. The fair values of these financial instruments are estimated to approximate their carrying values due to their immediate or short-term nature except for investments whose fair value is described in Note 3. Due to the nature of the Company's operations, there is no significant credit or interest rate risk. As at October 31, 2003, the Company held approximately \$128,766 cash in bank accounts denominated in U.K. pounds. The Company has taken no action to reduce its exposure to foreign currency risk.

11. SUBSEQUENT EVENTS

Subsequent to October 31, 2003, the Company:

- (a) arranged a private placement for up to 50 million common shares at GBP 0.05p per share to raise gross proceeds of between GBP2 million and GBP2.5 million. A commission of 4% will be paid to the brokers. This private placement has been conditionally accepted by the regulatory authorities.
- (b) received notice of the conversion of warrants covering 3,900,000 fully paid common shares at GBP 0.03 per share, raising gross proceeds of GBP 117,000 (US\$196,338).